



Account Linking Authorization Form

The Credit Union's electronic services, Touch Tone Teller and Online Banking, will allow you to electronically transfer funds from any of your various share savings and share draft checking accounts to other accounts of which you are an owner or joint owner.

In order to enroll in this service, please complete this form and list the account(s) from which you will be transferring funds. You must be the primary member on this account.

Primary Member: \_\_\_\_\_  
(Print Name) (Signature)

Joint Member: \_\_\_\_\_  
(Print Name) (Signature)

Member Number for online banking log-in: \_\_\_\_\_

I authorize to share the following account with the account above, using the permissions marked below:

Member #: \_\_\_\_\_ Sub Accounts:

Savings (01) \_\_\_\_\_ Secondary Savings (04) \_\_\_\_\_ Escrow (05) **NO Withdrawals** \_\_\_\_\_  
Christmas Club (06) \_\_\_\_\_ Vacation Club (07) \_\_\_\_\_ Money Market (08) \_\_\_\_\_ Checking (09) \_\_\_\_\_  
Loan #'s \_\_\_\_\_

- Allow Deposits Primary Name: \_\_\_\_\_
- Allow Withdraws Joint Name: \_\_\_\_\_
- Allow viewing history
- Allow Inquiries - Balances Inquires

Member #: \_\_\_\_\_ Sub Accounts:

Savings (01) \_\_\_\_\_ Secondary Savings (04) \_\_\_\_\_ Escrow (05) **NO Withdrawals** \_\_\_\_\_  
Christmas Club (06) \_\_\_\_\_ Vacation Club (07) \_\_\_\_\_ Money Market (08) \_\_\_\_\_ Checking (09) \_\_\_\_\_  
Loan #'s \_\_\_\_\_

- Allow Deposits Primary Name: \_\_\_\_\_
- Allow Withdraws Joint Name: \_\_\_\_\_
- Allow viewing history
- Allow Inquiries - Balances Inquires

Date: \_\_\_\_\_

cu initials/ \_\_\_\_\_



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Savings (01) \_\_\_\_\_ Secondary Savings (04) \_\_\_\_\_ Escrow (05) **NO Withdrawals** \_\_\_\_\_  
Christmas Club (06) \_\_\_\_\_ Vacation Club (07) \_\_\_\_\_ Money Market (08) \_\_\_\_\_ Checking (09) \_\_\_\_\_  
Loan #'s \_\_\_\_\_

- Allow Deposits      Primary Name: \_\_\_\_\_
- Allow Withdraws      Joint Name: \_\_\_\_\_
- Allow viewing history
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Member #: \_\_\_\_\_ Sub Accounts:

Savings (01) \_\_\_\_\_ Secondary Savings (04) \_\_\_\_\_ Escrow (05) **NO Withdrawals** \_\_\_\_\_  
Christmas Club (06) \_\_\_\_\_ Vacation Club (07) \_\_\_\_\_ Money Market (08) \_\_\_\_\_ Checking (09) \_\_\_\_\_  
Loan #'s \_\_\_\_\_

- Allow Deposits      Primary Name: \_\_\_\_\_
- Allow Withdraws      Joint Name: \_\_\_\_\_
- Allow viewing history
- Allow Inquiries - Balances Inquires

**Important:** This form allows you to electronically transfer money from your account to the account(s) listed above.

Under this agreement, the joint owner(s) of your account will have the ability to view account balances and/or transfer funds to accounts on which he/she may not be joint owner. This includes, but not limited to, Share Draft Checking accounts, Share Certificates, Individual Retirement Account (IRAs), and Loans. In addition, if you signed up for Online Banking and you give your joint owner(s) your Online Banking password; your joint owner(s) will also be able to make transactions.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Date: \_\_\_\_\_

cu initials/ \_\_\_\_\_